



HKT Trust

(a trust constituted on 7 November 2011 under the laws of Hong Kong and managed by HKT Management Limited)

and

HKT Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6823)

March 28, 2014

Dear Holder(s) of Share Stapled Units,

Election of Means of Receipt and Language of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), HKT Limited (the “**Company**”) and HKT Management Limited (the “**Trustee-Manager**”, in its capacity as the trustee-manager of the HKT Trust) are writing to seek your election regarding the means of receipt and the language of corporate communications (the “**Corporate Communications**”) of the HKT Trust, the Company and the Trustee-Manager to be dispatched in the future. Corporate Communications mean any documents to be issued by the Company and the Trustee-Manager for your information or action as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

You may choose one of the options set out below:

- (1) to read all future Corporate Communications published on the Company’s website at www.hkt.com/ir (“**Website Version**”) in place of receiving printed copies, and to receive a notification (“**Notification**”) of the publication of the Corporate Communications on the Company’s website; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company and the Trustee-Manager recommend that you elect the Website Version option.

To make your election, please mark “**X**” in the appropriate box in the enclosed reply form (with a pre-paid postage mailing label at the bottom of the reply form[#]), sign and return the same to the registrar for the share stapled units (the “**Share Stapled Units Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. If you select the Website Version, please provide your e-mail address and you will expressly receive the Notification by e-mail.

If the Company and the Trustee-Manager do not receive the enclosed reply form duly completed and signed by you or do not receive a response from you by April 25, 2014, you will be deemed to have agreed to receive the Website Version in place of receiving printed copies of all future Corporate Communications.

You have the right at any time to change your elected means of receipt and choice of language by providing reasonable prior notice in writing to the Company and/or the Trustee-Manager c/o the Share Stapled Units Registrar or by sending an e-mail to hkt@computershare.com.hk. If you have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company and the Trustee-Manager will, upon your request in writing or by e-mail, promptly send the printed versions of the Corporate Communications to you free of charge.

Please note that (a) the printed versions of the Corporate Communications in both English and Chinese will be available from the Company, the Trustee-Manager and the Share Stapled Units Registrar upon request; and (b) the Website Version of the Corporate Communications in both English and Chinese will be available on the Company’s website at www.hkt.com/ir and on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the service hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
HKT Management Limited
and
HKT Limited
Philana WY Poon

Group General Counsel and Company Secretary

[#] If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.

Reply Form 回條

To: HKT Trust and HKT Limited (the “Company”)
(Stock Code: 6823)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen’s Road East
Wan Chai, Hong Kong

致：香港電訊信託與香港電訊有限公司（「公司」）
(股份代號：6823)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive all future Corporate Communications* of the HKT Trust, the Company and HKT Management Limited (the **“Trustee-Manager”**) in the manner as indicated below:

本人／吾等希望以下列方式收取所有日後香港電訊信託、貴公司及香港電訊管理有限公司(「託管人—經理」)的公司通訊*：

(Please mark "X" in **ONLY ONE** of the following boxes) (請僅在下列其中一個空格內劃上「X」號)

to read all future Corporate Communications published on the Company's website at www.hkt.com/ir ("**Website Version**") in place of receiving printed copies, and to receive an e-mail notification or a notification letter of the publication of the Corporate Communications on the Company's website; **OR**
☐ 瀏覽所有日後在公司網站 www.hkt.com/ir 登載的公司通訊（「**網上版本**」），以代替收取印刷本，並收取公司通訊已在公司網站登載的電郵通知或通知信函；或

E-mail Address
電郵地址

[illegible]

(The Company and the Trustee-Manager will send to the e-mail address provided above (if any) a notification of the publication of the Corporate Communications on the Company's website in the future. If no e-mail address is provided, only a notification letter of the publication of the Corporate Communications on the Company's website will be sent instead. Please provide the e-mail address in English Capital Letters and the e-mail address is used for e-mail notification of the release of Corporate Communications only.)

(公司及託管人－經理日後僅將公司通訊已在公司網站登載的通知發送至如上提供之電郵地址(如有)。如未有提供電郵地址，則僅會向閣下寄發公司通訊已在公司網站登載之通知信函。請以英文正楷填寫電郵地址，有關電郵地址僅用作收取公司通訊已發佈的電郵通知。)

☐ to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊的**英文印刷本**;或

☐ to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊的**中文印刷本**；或

☐ to receive both the **printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊的中、英文印刷本。

Contact telephone number:

聯絡電話號碼:

Date:

日期:

Signature:

簽名:

Notes 附註:

1. Unless otherwise defined herein, terms used in this Reply Form shall bear the same meanings as those defined in the Letter to Holder(s) of Share Stapled Units dated March 28, 2014. 除本文另有界定外，本回條中所用詞彙與日期為 2014 年 3 月 28 日致股份合訂單位持有人之函件所界定者具有相同涵義。
2. If the Company and the Trustee-Manager do not receive this Reply Form duly completed and signed by you or do not receive a response from you by April 25, 2014, you will be deemed to have agreed to receive the Website Version in place of receiving printed copies of all future Corporate Communications and an e-mail notification or a notification letter of the publication of the Corporate Communications on the Company's website will be sent to you in the future. 倘公司及託管人－經理於 2014 年 4 月 25 日仍未收到閣下填妥及簽署的回條或回覆，閣下將被視為已同意收取所有日後公司通訊的網上版本，以代替印刷本。因此將向閣下發送或寄發有關公司通訊已在公司網站登載之電郵通知或通知信函。
3. Holders of Share Stapled Units are entitled to change the choice of means of receipt and language of the Corporate Communications at any time by reasonable prior notice in writing to the Company and/or the Trustee-Manager c/o the Share Stapled Units Registrar or by sending an e-mail to hkt@computershare.com.hk. 股份合訂單位持有人有權隨時透過股份合訂單位登記處預先給予公司及／或託管人－經理合理時間的書面通知或電郵至 hkt@computershare.com.hk，要求更改收取公司通訊之方式及語言版本。
4. For the avoidance of doubt, we do not accept any special instructions given on this Reply Form. 為免存疑，任何在本回條上作出的特別指示，公司及託管人－經理將不予處理。

* Corporate Communications include but are not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* 公司通訊包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

06823-1

郵寄標籤 MAILING LABEL

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Reply Form to us.

No postage stamp is required if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong